



## Declaration of Bequest Intention

By completing this form, you signify your intention to name the Charlotte Hobbs Memorial Library (CHML) as a beneficiary of your estate, and whether and how you would like to be acknowledged as a legacy donor to the CHML. The CHML understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. We are deeply grateful for your vision and generosity.

I have named the Charlotte Hobbs Memorial Library as a beneficiary of: (Check as many as apply):

- My Last Will and Testament
  - Retirement Account
  - Revocable Trust (Living Trust)
  - Charitable Trust
  - Life Insurance Policy
  - Donor Advised Fund
  - Other (please specify) \_\_\_\_\_
- 

My provision(s) name/s the CHML as:

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary

I estimate that the total value of my gift to the CHML through my estate will be

\$ \_\_\_\_\_

If/when this gift is received by the CHML, it is my wish that the organization use my gift for the following purpose:

- Added to the CHML Endowment (income from which provides long-term funds every year to secure the CHML's long-term future)
  - Other \_\_\_\_\_
-

I understand that my/our commitment to leave the CHML a legacy gift through my/our estate entitles me/us to Legacy Donor recognition at the library building and in publications.

- Yes, the CHML may publish my/our name/s as a Legacy Donor(s), helping to secure the long-term future of the CHML with this legacy gift.
- I/we am pleased to help the secure the long-term future of the CHML with this legacy gift, but I/we wish to remain anonymous and request that my/our name not be published in connection with my/our bequest intention.

Signature(s):

Signed: (1) \_\_\_\_\_ (2) \_\_\_\_\_

Print Name(s): (1) \_\_\_\_\_ (2) \_\_\_\_\_

Date Signed: (1) \_\_\_\_\_ (2) \_\_\_\_\_

Please provide a copy of this form to your estate planner or attorney, as well as to the Library by sending it to:

The President or Treasurer  
of the  
Charlotte Hobbs Memorial Library  
Board of Trustees  
P.O. Box 105, Lovell, Maine 04051  
207-925-3177 voice  
207-925-1209 fax

Additionally, to facilitate our ability to honor the intentions set forth above, the CHML would greatly appreciate a copy of your Will or Trust (or appropriate sections thereof) for safekeeping in our confidential files.

Thank you.

*The Trustees of the Charlotte Hobbs Memorial Library*

*The Charlotte Hobbs Memorial Library  
is a 501(c)(3) Charitable Organization  
Federal Identification Number: 01-6021794*